# Preparing for Integration of Your Electronic Health Record with Your Smart Infusion Pumps

March 6, 2017

#### **AAMI** Foundation

**Vision:** To drive the safe adoption and safe use of healthcare technology

National Coalition for Infusion Therapy Safety

Quick Guides

**Optimizing Patient Outcomes** 

Improving the Safe Use of Multiple IV Infusions

http://www.aami.org/thefoundation

2 more coming soon! How to Improve Compliance With Smart Pump Drug Libraries and.....Reducing Non-Actionable Smart Pump Alarms

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Without the generous support of our industry partners, we would not be able to produce the many tools and deliverables created by the coalition to help you improve infusion therapy safety.

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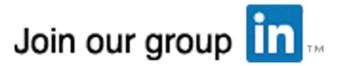




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#### Polling Questions

#### **Speaker Introductions**

## Tina M. Suess, MHA, BSN, RN-BC, CPHIMS Manager Medication Safety Integration, Lancaster General



**Smart Pump Integration** 





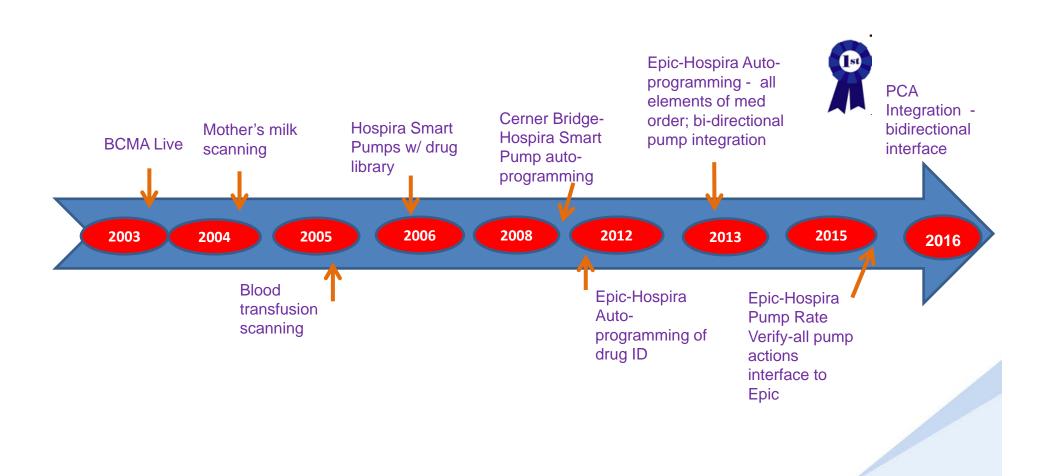








#### Medication Safety and Infusion Pump Journey



#### Learning From Smart Pump Data

CCA: Critical Care

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |        |                 |                | Hard Limit Alerts |                |   |               |      | Soft Limit | Alerts     |    |                |     |         |      | Final Pro | ogram |       |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|-----------------|----------------|-------------------|----------------|---|---------------|------|------------|------------|----|----------------|-----|---------|------|-----------|-------|-------|
| Medication/Concentration Freq                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | quency | Total<br>Alerts | Lower<br>Total | Upper Total       | Lower<br>Total |   | wer<br>erride | Lowe | r Edit Up  | pper Total |    | oper<br>erride | Upp | er Edit | Conf | irmed     | Cha   | anged |
| Infliximab 400 mg/290 mL                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 6      | 1               | 0              | 0                 | 0              | 0 | 0.0%          | 0    | 0.0%       | 1          | 1  | 100%           | 0   | 0.0%    | 6    | 100%      | 0     | 0.0%  |
| Infliximab 500 mg/300 mL                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 4      | 1               | 0              | 0                 | 0              | 0 | 0.0%          | 0    | 0.0%       | 1          | 1  | 100%           | 0   | 0.0%    | 4    | 100%      | 0     | 0.0%  |
| Infliximab 300 mg/280 mL                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 3      | 0               | 0              | 0                 | 0              | 0 | 0.0%          | 0    | 0.0%       | 0          | 0  | 0.0%           | 0   | 0.0%    | 3    | 100%      | 0     | 0.0%  |
| Infiximab 350 mg/285 mL                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 1      | 0               | 0              | 0                 | 0              | 0 | 0.0%          | 0    | 0.0%       | 0          | 0  | 0.0%           | 0   | 0.0%    | 1    | 100%      | 0     | 0.0%  |
| Infliximab 900 mg/340 mL                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 1      | 0               | 0              | 0                 | 0              | 0 | 0.0%          | 0    | 0.0%       | 0          | 0  | 0.0%           | 0   | 0.0%    | 1    | 100%      | 0     | 0.0%  |
| Insulin 100 units/100 mL                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 1267   | 55              | 0              | 12                | 0              | 0 | 0.0%          | 0    | 0.0%       | 43         | 43 | 100%           | 0   | 0.0%    | 1263 | 99.68%    | 4     | 0.32% |
| Iron Sucrose 300 mg/165 mL                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 24     | 5               | 0              | 0                 | 5              | 5 | 100%          | 0    | 0.0%       | 0          | 0  | 0.0%           | 0   | 0.0%    | 24   | 100%      | 0     | 0.0%  |
| Iron Sucrose 200 mg/160 mL                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 7      | 0               | 0              | 0                 | 0              | 0 | 0.0%          | 0    | 0.0%       | 0          | 0  | 0.0%           | 0   | 0.0%    | 7    | 100%      | 0     | 0.0%  |
| Iron Sucrose 100 mg/155 mL                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 1      | 0               | 0              | 0                 | 0              | 0 | 0.0%          | 0    | 0.0%       | 0          | 0  | 0.0%           | 0   | 0.0%    | 1    | 100%      | 0     | 0.0%  |
| The Contract of the Contract o |        |                 |                |                   |                |   |               |      |            |            |    |                |     |         |      |           |       |       |

#### **Smart Pump Integration**



| Problem                                       | Number reported | Addressed by smart<br>pump drug libraries? | Addressed by<br>pump integration? | nits/kg/hr at 15:08 on Smit                |
|-----------------------------------------------|-----------------|--------------------------------------------|-----------------------------------|--------------------------------------------|
| Wrong concentration                           | 29              | No                                         | Yes                               | nits/kg 10 mcg/kg                          |
| Wrong entry of more than one parameter        | 19              | Yes, if it triggers an alert               | Yes                               | ew dose                                    |
| Secondary (piggyback)<br>infusion setup error | 15              | No                                         | No                                | Pump 6/82                                  |
| Wrong weight                                  | 8               | No                                         | Yes                               |                                            |
| Wrong rate                                    | 8               | Yes, if it triggers an alert               | Yes                               |                                            |
| Pump is not turned on                         | 6               | No                                         | No*                               | Pump 48                                    |
| Wrong drug                                    | 6               | No                                         | Yes                               | RInstitute                                 |
| Set is not connected to<br>patient            | 4               | No                                         | No                                | et Science, the inlegitly of Independence. |
| Wrong dose                                    | 1               | Yes, if it triggers an alert               | Yes                               |                                            |

<sup>\*</sup> Integrated pumps use Integrating the Healthcare Enterprise's Point-of-Care Infusion Verification (IHE PIV) messaging, which, while not enabling a pump to be turned on automatically, includes the capability for the pump server to return an error message to the BPOC system indicating that the pump is not turned on.

#### Goals & Opportunities

- Goals
  - Safety Reduce/eliminate IV medication errors
  - Efficiency
  - Meaningful data capture
    - Link between patient, order, and pump
- Opportunities (Realizations)
  - Manual pump programming...17 steps
  - Nurse can "document" one thing... but program pump differently
  - Drug Library Compliance
    - No connection to the order
    - Rule violation
    - Can still have an error when using the drug library
  - Inconsistency
  - Eliminate the human variability with infusion adminstration

#### Bidirectional – Two Pathways

- From EMR to the Pump (Autoprogramming)
  - Elements of the IV Order "autopopulate" the pump
    - Drug
    - Concentration
    - Dose/Rate
    - Volume to be infused
    - Patient Weight
- From Pump to EMR (Pump Rate Verify)
  - Documentation of events that have happened on pump
  - Volume (what pump has actually pumped)
  - What is the role of this in infusion safety?



#### Pump Programming Steps

#### Manual Process (17 steps) Auto-programming (7 steps) Scan patient Select CCA · Scan medication and complete required fields Scan patient · Manually document in eMAR/BCMA Scan medication and complete required fields Program pump: Scan pump channel Select CCA Press start · Select line Select 'Yes' to confirm Press drua list Press 'OK' to document in eMAR/BCMA Scroll to find medication Press standard program Select dosing units Enter concentration (3 steps) Enter weight Enter dose Enter volume to be infused Press start · Select 'Yes' to confirm

CPOE -**Pharmacist** Order verifies order transmitted to Infusion data MAR available in EMR for clinician review and 5 Rights - Clinician documentation scans bar code of patient and med **Pump settings compared** to order **System settings** dictate if clinician is presented with EMR interoperability **Clinician verifies** pathway populated settings and starts infusion **Clinician scans** Wireless upload of **Infusion parameters** pump channel infusion parameters to (drug, concentration, barcode pump; electronically dose, VTBI, weight) matching drug library populate on pump

#### Improving Safety and ...

- Ability to accurately charge for IV Infusions
  - Med Admin Fee Charge for the oversight of the infusion
    - ED to Inpatient
    - Observation Patients
    - Significant gap in our ability to charge based on missing or inaccurate stop times
  - Pump Integration ensures accurate documentation of pump stop time
    - Eliminates backcharting
    - Safety platform is the foundation
      - May 2016 = ED autoprogramming compliance averaged 30-40%
      - 80%

#### Compliance to Auto-programming

Lancaster General proprietary image removed.

Please see presentation recording to view this chart.

#### Moving the Potential Error Away from the Bedside

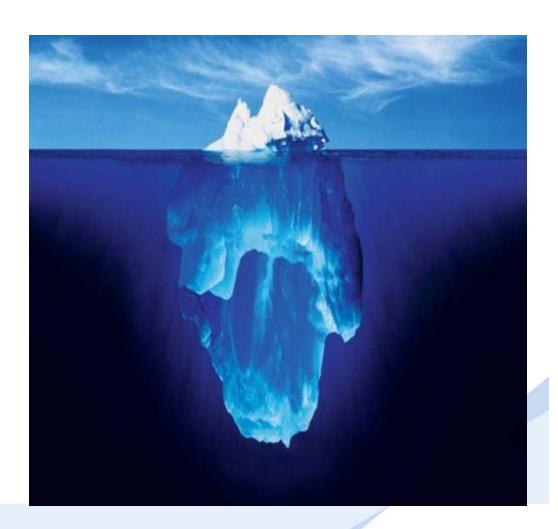
 Pump Edits – Occur when the pump programming violates a rule set for a specific medication and the pump is reprogrammed after the alert

Lancaster General proprietary image removed.

Please see presentation recording to view this chart.

#### **Exciting Times**

- Learning
  - Order
  - Patient
  - Pump



#### What really happened...

| 10/03/2014 20:12:52 | Line: B, Begining Auto-Programming, Type=Dose Rate-Volume program                     |
|---------------------|---------------------------------------------------------------------------------------|
| 10/03/2014 20:42:58 | Line: B, Attempted start: CCA: Critical Care, Drug: Amiodarone-bolus, 150 mg / 103 mL |
| 10/03/2014 20:13:01 | Line: B, Delivery Started, Callback: No, Mode: Piggyback, Therapy: , Max D.P.:6 PSI   |
| 10/03/2014 20:13:01 | Line: B, Delayed Start: 00:00 hr:min, Patient Wt: 0 Kg                                |
| 10/03/2014 20:13:01 | Line: B, Step: 1, Duration: 00:10 hr:min, Dose: 618 mL/hr                             |
| 10/03/2014 20:13:01 | Line: B, Step: 1, Rate: 618 mL/hr, VTBI: 103 mL                                       |
| 10/03/2014 20:13:19 | Line: B, Attempted start: CCA: Critical Care, Drug: Amiodarone-bolus, 150 mg / 103 mL |
| 10/03/2014 20:13:20 | Line: B, Step: 1, Dose limit override: YES, Programmed dose: 200 < limit: 617 mL/hr   |
| 10/03/2014 20:13:25 | Line: B, Delivery Started, Callback: No, Mode: Piggyback, Therapy: , Max D.P.:6 PSI   |
| 10/03/2014 20:13:25 | Line: B, Delayed Start: 00:00 hr:min, Patient Wt: 0 Kg                                |
| 10/03/2014 20:13:25 | Line: B, Step: 1, Duration: 00:30 hr:min, Dose: 200 mL/hr                             |
| 10/03/2014 20:13:25 | Line: B, Step: 1, Rate: 200 mL/hr, VTBI: 100 mL                                       |
|                     |                                                                                       |

#### Correlating Pump to Clinical Effects

- Nursing perception
- Variation in documentation
- Variation in workflow
  - How tubing was primed
- •17% occurrence of hypotension when all variables removed when bolus administered as ordered
- •Should we change our duration/rate of administration of the bolus?

#### Never Too Soon To Start

- Build your team
  - Lots of moving parts
- Nursing must own
  - Scope may feel threatened
  - Changes workflow
  - Pump is now a computer
- Standardization
  - Concentration, Dosing Units
- When to use
  - New bag, New Order, Titrations
- Create an expert

#### Know What Your Vendors Can Do

- Functionality drives standardization... Standardization drives adoption
- Can your vendors autoprogram
  - New order with new bag
  - New order (rate change) without a new bag
  - Rate change over a running infusion (critical med titration)
- What are their roadmaps?
  - Other devices (PCA, Syringe, Epidural)
  - Complex orders
    - PCA
    - How will they handle multi-step infusion
- How are they making things better?
  - Compliance monitoring
  - Data mining
  - Efficiencies to the bedside nurse
  - Leveraging the technology to address other problems (dispensing, billing,etc)

#### Build it Well...Test it A LOT

- Smart Pump Library
- Drug Record ERX
- Grouper Build
- Infusion Group
- MAR MAR actions
- Interfaces
- Devices
- Pump Barcodes
- Must have organizational commitment
  - Testing
  - Mining data
  - Accountability

#### Not Just Another Device Interface

- Testing devices for all environments
- Test and understand
  - Drug library match do rules vary?
    - Concentrations can be tricky
  - Information populated correctly
  - Bidirectional pulling information in from the pump
  - IV intake accurate
  - Duration based testing
  - Real life
    - Order sets
    - Piggyback with concurrent delivery
- Frequent
  - Change control
  - Upgrades

#### **Exciting Times**

- What can we learn
  - Unique link between pump, order and patient
- Vendor partnership
  - Pump Vendor, Epic and your organization
  - Push and Develop
  - Safety, Accuracy, and Efficiency
- What does the future look like
  - Additional Devices
  - Role of the Drug Library
  - How does the administration workflow continue to change
    - Role of the independent verification



#### Questions

Contact Information: tmsuess@lghealth.org

#### Future/Ongoing Initiatives

#### **Mark Your Calendars!**

April 17th; 12pm to 1pm EST

http://www.aami.org/thefoundation

Stephanie D. Orr DNP, RN, CCRN NeuroScience Intensive Care Unit Rush University Medical Center

## Thank You to Our Premiere Industry Partners

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**Executive Director** 

Marily Neder Flack

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